



## Simfund Global

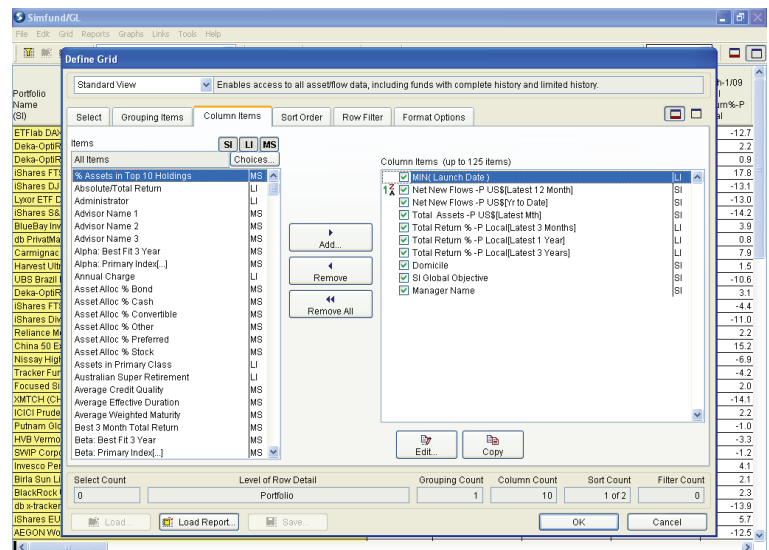
Simfund Global is a database and analysis platform with flows, assets, performance, portfolio characteristics, and other information on funds across the major markets of the world, integrating a vast range of data from Lipper, Morningstar, and Strategic Insight's proprietary research.

### KEY FEATURES

- Detailed fund level information on 60,000 portfolios worldwide
- Full Asia Pacific market coverage
- Canada, Latin America, Middle East coverage upcoming
- Assets and net flows updated monthly, with historical data
- Monthly performance and risk measures
- Morningstar Ratings and Lipper Leader Scores
- Aggregation by investment objective, management company, domicile, and more
- Launch dates, ISINs, fees, registrations for sale, service providers, and beyond
- Portfolio holdings data and fund characteristics
- Flags for internal/external fund-of-funds, ETFs, UCITs, ethical funds, and more
- Pre-formatted and customizable reports
- Save and update queries automatically every month
- Countless other features and analytics

### FOR MORE INFORMATION CONTACT

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### ABOUT US

Strategic Insight is a research and consulting firm, founded in 1986, that assists nearly 300 of the largest fund management and distribution companies around the world in their product, marketing, distribution, strategy, and business development efforts.